

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF FLORIDA

CASE NO. 15-cv-60082-DIMITROULEAS/SNOW

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

FREDERIC ELM f/k/a FREDERIC ELMALEH, et al.,

Defendants,

_____)

NOTICE TO INVESTORS AND CREDITORS

TO: All investors, creditors and other persons who may have a claim against Elm Tree Investment Advisors, LLC, Elm Tree Investment Fund LP, Elm Tree e'C'onomy Fund LP, and Elm Tree Motion Opportunity LP (collectively, the "Receivership Entities"), which arose prior to January 16, 2015 or against the assets held by the Receiver.

All Investors who seek to be eligible for recoveries from the Receivership Estate must complete, execute and return the Proof of Claim Form. Investors who seek to be eligible to obtain a benefit from the settlement transaction must also complete, execute and return the Investor Release. Both the Proof of Claim Form and the Investor Release must be returned to the Receiver, Grisel Alonso, at Michael Moecker & Associates, Inc., 1883 Marina Mile Blvd., Suite 106, Fort Lauderdale, FL 33315.

Copies of the Proof of Claim Form and Investor Release are available from the Receiver by downloading a copy from the receivership website at www.elmtreereceivership.com. **Do not file the Proof of Claim with the Court.**

The Proof of Claim Form and Investor Release must be received by the Receiver by no later than 5:00 p.m. on June 28, 2016. Failure to file a claim timely shall result in a waiver of any rights to participate in any distribution of funds through the Receivership.